



Thursday 14 February 2019

Mr Alex Sutton Advisor, Listings Compliance ASX Compliance Pty Ltd 20 Bridge Street SYDNEY NSW 2000

Dear Alex,

VOLUNTARY SUSPENSION

Pursuant to ASX Listing Rule 17.2, PepinNini Lithium Limited (the Company) requests that ASX grant a further two days of voluntary suspension from trading of its securities effective immediately pending an announcement relating to a share placement (capital raising) prepared by RM Capital.

The Company requests that the voluntary suspension remain in place until the commencement of normal trading on Monday 18 February 2019 or when the capital raising announcement is released to the market.

The Company confirms that it is not aware of any reason why the voluntary suspension should not be granted.

Yours sincerely

Justin Nelson

Company Secretary