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25 August 2014

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**CLOSURE OF SHORTFALL SHARES FROM NON RENOUNCEABLE ENTITLEMENT ISSUE**

The Directors of PepinNini Minerals Limited wish to announce that the sale of shortfall shares from the Non-Renounceable Entitlement Issue of shares offered pursuant to the **Prospectus** lodged with ASIC on 24 April 2014 has closed.

The Company advises that the final results of the Offer are as follows:

Total number of shares offered under the Prospectus	80,291,361
Total number of shares applied for	23,294,559
Shortfall shares taken up	26,315,789
Funds received	\$942,957
Subscription take-up	62%

Rebecca Holland-Kennedy  
Managing Director  
PepinNini Minerals Ltd