

ASX ANNOUNCEMENT

3rd August, 2012

Entitlement Issue Allotment

PepinNini Minerals Limited advises that it has instructed its registry to allot and issue as part of a non-renounceable entitlement issue, 25,475,494 ordinary fully paid shares at 3.2 cents each raising a total of \$815,215.81. The shares have been downloaded into the Company's register today Friday 3rd August, 2012.

Following this issue the Company has issued capital of 115,177,993 ordinary fully paid shares.

A statement setting out the top 20 largest holders of this class of security and the percentage held is attached.

For further information please contact:

Mr Norman Kennedy Chairman and Managing Director, PepinNini Minerals Limited Phone: +61 (0)8 8218 5000

Note: Additional information on PepinNini Minerals Limited can be found on the website:

www.pepinnini.com.au

CRA/COMPUTERSHARE INVESTOR SERVICES PTY LTD TOP 20 HOLDERS *** (RSP520:11.33:030812) PEPINNINI MINERALS LTD/PNN

RUN NUMBER 1639 03/08/2012 A.C.N. 101 714 989

CLASS: ORD/ORDINARY FULLY PAID SHARES HOLDER NAME AND ADDRESS	UNITS	% I/C	RANK
MR NORMAN LEE KENNEDY	17,154,010	14.89	1
REBECCA ANN HOLLAND-KENNEDY	17,154,002	14.89	2
SINOSTEEL AUSTRALIA PTY LTD	3,300,000	2.87	3
ULGULA PTY LTD <hutton a="" c="" fund="" super=""></hutton>	3,210,318	2.79	4
GEORGE HOLLAND PTY LIMITED	1,915,880	1.66	5
NATIONAL NOMINEES LIMITED	1,811,785	1.57	6
CITICORP NOMINEES PTY LIMITED	1,681,699	1.46	7
MR LUIS FERNANDO NORMAN KENNEDY	1,666,667	1.45	8
PSZ NOMINEES PTY LTD <the a="" c="" psz=""></the>	1,551,154	1.35	9
NATIONAL ENERGY PTY LTD	1,416,279	1.23	10
JP MORGAN NOMINEES AUSTRALIA Limited <cash a="" c="" income=""></cash>	1,287,486	1.12	11
MR ZACHARY KALAMBOYAS & MRS SOPHIA KALAMBOYAS <z &="" a="" c="" f="" kalamboyas="" s=""></z>	1,271,000	1.10	12
MR PHILIP ROGER CLIFFORD	1,241,800	1.08	13
MR SPERO JOHN TSAPALIARIS & MRS SOPHIA TSAPALIARIS <s &="" a="" c="" family="" s="" tsapaliaris=""></s>	1,200,000	1.04	14
UBS NOMINEES PTY LTD	1,159,586	1.01	15
MINSK PTY LTD	1,121,010	0.97	16
LEET INVESTMENTS PTY LTD	1,100,000	0.96	17
ESHAN PTY LTD	1,000,000	0.87	18
KALATANA PTY LTD	1,000,000	0.87	19
ALEXANDER GEORG WILLIAM KENNEDY	1,000,000	0.87	20
REPORT TOTAL	62,242,676	54.04	
REMAINDER	52,935,317	45.96	
GRAND TOTAL	115,177,993	100.00	

CRA/COMPUTERSHARE INVESTOR SERVICES PTY LTD ***				RANGE OF UNITS 03 AUGUST 2012		***	(RSP510:11	.32:030812)	
PEPINNINI MINERALS LTD/PNN			RUN NUMBER 1639		03/08/2012	A.C.N	. 101 714 989 PA	GE: 1	
	1	1001	5001	10001	100001			* TOTAL *	Less Than
	to	to	to	to	to				M/Parcel of
	1000	5000	10000	100000	(MAX)				12500
ORD	/ORDINAR	RY FULLY PAID	SHARES						
Holders									
Issuer	22	78	54	62	13			229	157
Chess	227	516	221	456	111			1531	1005
Total	249	594	275	518	124			1760	1162
Units									
Issuer	16252	236884	466898	2040627	45235246			47995907	752962
Chess	130533	1551744	1840665	15666949	47992195			67182086	3981600
Total	146785	1788628	2307563	17707576	93227441			115177993	4734562

TOTAL HOLDERS FOR CLASSES SELECTED

1760

TOTAL UNITS " " "

115177993