









ABOUT

PepinNini Lithium Limited is a diversified ASX listed Exploration Company focused on exploring and developing a lithium brine resource and production project in Salta Province Argentina within the Lithium Triangle of South America. The Company also holds strategically located exploration tenements in the Musgrave Province of South Australia. The company also holds a copper-gold exploration project in Salta Province, Argentina

DIRECTORS

Rebecca Holland-Kennedy
Managing Director
Sarah Clifton-Brown
Finance Director
Philip Clifford
Non-Executive Director
Justin Nelson
Company Secretary

CONTACT

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FURTHER INFORMATION Ms Rebecca Holland-Kennedy Managing Director TEL: +61 (0)8 8218 5000



ASX RELEASE

14 May 2018

ASX:PNN

Convertible Note Cleansing Notice

PepinNini Lithium Limited (the Company) wishes to advise that on 14 May 2018 it issued 6,072,727 fully paid ordinary shares in accordance with the terms of its convertible securities subscription agreement with Bergen Global Opportunity Fund II, LLC, which was announced to the market on 14 May 2018.

The shares are part of a class of securities quoted on the ASX.

Accordingly the Company gives notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (the "Corporations Act") that:

- the abovementioned ordinary shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- As at the date of this notice the Company has complied with
 - the provisions of Chapter 2M of the Corporations Act as they apply to the Company and
 - with section 674 of the Corporations Act; and
- As at the date of this notice there is no excluded information within the meaning of sections 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed by the Company under section 708A(6)(e) of the Corporations Act.

Rebecca Holland-Kennedy

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Managing Director
PepinNini Lithium Limited