



PepinNini Minerals Ltd Strategic Review

Focus Shareholder Value

April 2014

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Projects

Diversified exploration plays with strategic locations

Australia



Argentina



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Leadership Group



Murray Bailey
B.Eng(Civil), MAICD
Chairman Non-Executive

Civil Engineer with more than 30 years experience in mining and production. Former CEO of Yancoal Australia, COO New Hope Corporation and General Manager Wesfarmers Resources Ltd



Rebecca Holland-Kennedy B.Sc., B.Arts, MAusIMM, MAICD
Managing Director, Co-founder

Geologist with more than 30 years experience in exploration and management. Formerly BHP, Amax, AGL, CRA, Macquarie & Sydney University, NSW Mines Dept.



Robert (Wei) Sun M.Econ (Commerce), M.Econ (IEM)
Non-Executive Director

Resource investment analyst with more than 10 years experience in international trade and the resource industries of China, Canada and Australia.



Phil Clifford B.Sc., MAusIMM
Technical Director – Exploration Manager

Geologist with more than 23 years experience in exploration management within Australia; 15 years with Rio Tinto before joining PepinNini in 2004.



Justin Nelson
B.Arts(Jurisprudence), LLB
Company Secretary

Lawyer, previously ASX State Manager, SA and Manager, Listings (Adelaide). He has extensive knowledge of ASX listing rules and is a Special Counsel with DMAW Lawyers.

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Company Growth Strategy

- Discover and mature diverse exploration plays with high potential
- Reduce geological risk and prove up quantifiable resource
- Assess development potential
- Divest and retain portion of development project
- Re-invest cash to early stage exploration plays
- Model success 2007 sale to Sinosteel of 60% of Curnamona Project for \$31.5million plus \$11million exploration expenditure commitment and returned shareholder dividend of 5c.



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Strategic review of all operations; exploration, administrative and corporate

Exploration Projects including joint ventures have been analysed and ranked for:

- Prospectivity
- Available infrastructure
- Cost of exploration
- Market relevance of target
- Relevance to Company growth strategy

Additional joint venture analysis on the basis of

- Joint venture partner strategy
- Project development potential
- Ultimate return to shareholders
- Potential for long term returns

Exploration administration overheads and revenue raising field operations activities:

- Efficiency
- Effectiveness
- Costs



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Strategic review outcomes

Focus on Shareholder value

- Communication
- Company efficiency to maximise fund utilisation
- Shareholder equity and fairness focus for return on investment as per growth strategy dividend to shareholders in 2008
- Adaptation to changed investment landscape
- Maintain revenue stream from drilling and field services

Exploration Focus

- Project choice and exploration techniques to maximise potential for discovery
- Divest non-core assets as per growth strategy to provide cash flow for current exploration plays
- Seek innovative partnerships to share risk and increase discovery potential
- Maintain respectful relations and seek partnerships with traditional owner groups in areas of interest
- Project rejuvenation through suitable asset acquisition

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Portfolio Strategy – FY14 and Beyond



Musgrave – Rejuvenate exploration model & seek strategic exploration partnerships

Argentina – explore significant Cu grades with sampling, mapping and geophysics and eventual drilling

Robinson Range Divestment to provide exploration funds

North Queensland
Continue longer term divestment program

Curnamona – Joint venture active exploration by JV partner



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A Cohesive and Valuable Team



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Strategy Analysis

PepinNini Growth Strategy

- Asset divestment to provide cash flow
- Project direction, focus and ranking
- Innovation and rejuvenation of exploration models
- Maintain revenue stream exploration services
- Strategic fundraising
- Exploration and administrative efficient use of funds

Long-term goal sustainability and growth for shareholder value

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Thank you



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