



96 Babbage Road  
Roseville Chase  
NSW 2069

Tel: +61 (0)2 9417 6212  
Fax: +61 (0)2 9417 3043

Email: admin@pepinini.com.au

25 July 2013

ASX Market Announcements  
ASX Limited  
Exchange Centre  
20 Bridge Street  
SYDNEY NSW 2000

Attention - Company Announcements Officer - By E-Lodgement

**NON RENOUNCEABLE ENTITLEMENT ISSUE OF OPTIONS – SHORTFALL NOTIFICATION**

The Directors of PepinNini Minerals Limited are pleased to announce that the Non-Renounceable Entitlement Issue offered pursuant to the **Prospectus** lodged on 24 June 2013 (“**Offer**”) has had the following applications representing a 42% take up of the Offer.

The Company advises that the results of the Offer are as follows:

Total number of options offered under the Prospectus	76,785,952
Total number of options applied for	32,224,836
Shortfall	44,561,116

The shortfall will be dealt with in accordance with sections 2.3 and 2.4 of the Prospectus.

Any shareholder wishing to apply for additional options in accordance with section 2.3 of the Prospectus may do so using the entitlement application mailed out with a copy of the Prospectus on 8 July 2013.

Shortfall application forms for non-shareholders to apply for new options can be obtained by contacting the company on (08) 8218 5000 or (02) 9417 6212.

If you wish to apply for shortfall you must complete an application form attached to, or accompanied by, a copy of the Prospectus. You should consider the Prospectus in deciding whether to apply for new options.

Enquiries:

Rebecca Holland-Kennedy  
Managing Director  
PepinNini Minerals Ltd