



NOTICE UNDER ASIC CORPORATIONS (SHARE AND INTEREST PURCHASE PLANS) INSTRUMENT 2019/547

ABOUT

PepinNini Lithium Limited is a diversified ASX listed Exploration Company focused on exploring and developing a lithium brine resource and production project in Salta Province Argentina within the Lithium Triangle of South America. The Company also holds strategically located exploration tenements in the Musgrave Province of South Australia. The company also holds a copper-gold exploration project in Salta Province, Argentina

DIRECTORS

Rebecca Holland-Kennedy

Managing Director

Sarah Clifton-Brown

Non-Executive Director

Phillip Clifford

Non-Executive Director

James Allchurch

Non-Executive Director

Justin Nelson

Company Secretary

CONTACT

PepinNini Minerals Limited
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FURTHER INFORMATION

Ms Rebecca Holland-Kennedy

Managing Director

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PepinNini Lithium Limited (PNN or the Company) refers to its announcement on 29 October 2019 whereby eligible shareholders will have the opportunity to purchase new PNN shares up to the value of \$30,000 under a share purchase plan (**SPP**).

The SPP will be offered in accordance with ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547 (**Instrument**). It is a condition of the Instrument that the Company gives ASX this notice within the 24-hour period before the SPP offer is made. Accordingly, PNN gives notice that:

- a) The Company will make offers to issue shares under a Share Purchase Plan without disclosure to investors under Part 6D.2 of the *Corporations Act 2001* (Cth) (**Corporations Act**).
- b) This notice is given in accordance with the Instrument.
- c) As at the date of this notice:
 - (i). the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and section 674 of the Corporations Act; and
 - (ii). there is “no excluded information” within the meaning of sections 708A(7) and 708A(8) of the Corporations Act (as if this notice were a notice under paragraph 708A(5) of the *Corporations Act*)

Rebecca Holland-Kennedy
Managing Director
PepinNini Lithium Limited

