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23 July 2013

The Company Announcements Office
ASX Limited
Level 10 Exchange Centre
20 Bond Street
SYDNEY NSW 2000

Attention - Company Announcements Officer

CLOSURE OF NON RENOUNCEABLE ENTITLEMENT ISSUE OF OPTIONS

The Directors of PepinNini Minerals Limited wish to announce that the Non-Renounceable Entitlement Issue of Options offered pursuant to the **Prospectus** lodged with ASIC on 24 June 2013 has closed.

The shortfall will be dealt with in accordance with sections 2.3 and 2.4 of the Prospectus. The final amount of the shortfall will be announced in the coming days.

Any shareholder wishing to apply for additional options in accordance with section 2.3 of the Prospectus may do so using the entitlement application mailed out with a copy of the Prospectus on 8 July 2013.

Shortfall application forms for non-shareholders to apply for new options can be obtained by contacting the company on (08) 8218 5000 or (02) 9417 6212.

If you wish to apply for shortfall you must complete an application form attached to, or accompanied by, a copy of the Prospectus. You should consider the Prospectus in deciding whether to apply for new options.

Enquiries:

A handwritten signature in black ink that reads 'R. A. Holland - Kennedy'.

Rebecca Holland-Kennedy
Managing Director
PepinNini Minerals Ltd