



ASX ANNOUNCEMENT

9th May, 2014

Entitlement Issue Extension Announcement

PepinNini Minerals Limited (**Company**) wish to notify all shareholders that an extension of seven (7) days will be provided for all eligible shareholders to participate in the pro-rata non-renounceable entitlement issue of New Shares announced on 24th April 2014 (**Entitlement Issue**).

The Entitlement Issue is being offered on the basis of two New Shares for every three ordinary fully paid shares (**Shares**) held in the Company on 1st May 2014 (Record Date) at an issue price of 1.9 cents per New Share.

Full details of the Entitlement Issue are disclosed in a prospectus lodged by the Company with ASIC and ASX on 24th April 2014 and sent to shareholders on 6th May 2014. The New Shares under the Entitlement Issue will rank equally with the existing Shares on issue.

The extended timetable for the Entitlement Issue is as follows:

EVENT	DATE
Prospectus lodged with ASIC and ASX	24 April 2014
"Ex" date	29 April 2014
Record Date to identify shareholders entitled to participate in the Offer	7pm(AEST)1 May 2014
Prospectus and Entitlement and Acceptance Forms dispatched to shareholders	6 May 2014
Opening date	6 May 2014
Closing date for acceptances	5pm(AEST) 22 May 2014
Shares quoted on a deferred settlement basis	23 May 2014
Notification to ASX of under subscriptions	27 May 2014
Issue date for New Shares issued under the Offer Deferred settlement trading ends	29 May 2014
Trading of New Shares on ASX commences	30 May 2014

For further information please contact:

Mr Rebecca Holland-Kennedy
 Managing Director, PepinNini Minerals Limited
 Phone: +61 (0)8 8218 5000

Note: Additional information on PepinNini Minerals Limited can be found on the website:

www.pepinnini.com.au