



RESULTS OF NON RENOUNCEABLE ENTITLEMENT ISSUE OF SHARES

ABOUT

PepinNini Lithium Limited is a diversified ASX listed Exploration Company focused on exploring and developing a lithium brine resource and production project in Salta Province Argentina within the Lithium Triangle of South America. The Company also holds strategically located exploration tenements in the Musgrave Province of South Australia. The company also holds a copper-gold exploration project in Salta Province, Argentina

DIRECTORS

Rebecca Holland-Kennedy
Managing Director
Sarah Clifton-Brown
Finance Director
Philip Clifford
Non-Executive Director
Justin Nelson
Company Secretary

CONTACT

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FURTHER INFORMATION

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The Directors of PepinNini Lithium Ltd(PNN, the Company) wish to advise that the pro-rata non-renounceable Entitlement Issue of New Shares offered pursuant to the Prospectus lodged with ASIC on 28th May 2018 has received applications for 16,974,509 shares.

The Company advises that the results of the Offer are as follows:

Total number of shares offered under the Prospectus	133,310,790
Entitlement applications received	14,497,498
Additional applications received	2,477,011
Shortfall	116,336,281

The shortfall will be dealt with in accordance with sections 1.16 and 2.5 of the Prospectus.

Successful shareholders will be notified by 10 July 2018 as to their allotment of shares and New Shares will be able to be traded 10 July 2018. Funds raised will be used as per the Prospectus to progress the Salta Lithium Project in Argentina.

