



**ABOUT**

PepinNini Lithium Limited is a diversified ASX listed Exploration Company focused on exploring and developing a lithium brine resource and production project in Salta Province Argentina within the Lithium Triangle of South America. The Company also holds strategically located exploration tenements in the Musgrave Province of South Australia. The company also holds a copper-gold exploration project in Salta Province, Argentina

**DIRECTORS**

**Rebecca Holland-Kennedy**

Managing Director

**Sarah Clifton-Brown**

Finance Director

**Philip Clifford**

Non-Executive Director

**Justin Nelson**

Company Secretary

**CONTACT**

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**FURTHER INFORMATION**

**Ms Rebecca Holland-Kennedy**

Managing Director

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# Entitlements Issue - Extension Announcement

PepinNini Lithium Ltd (Company) wish to notify all shareholders that an extension of three(3) days will be provided for all shareholders to participate in the pro-rata non-renounceable 1 for 2 entitlement issue of shares (New Shares) to raise \$1,228,012 through an offer of 409,337,218 New Shares. Included in the offer is one New Option for every two New Shares subscribed. (Entitlement Issue or Offer). The Offer is fully underwritten by RM Corporate Finance Pty Ltd.

The Entitlement Issue is being offered on the basis of one New Share for every two ordinary fully paid shares(Shares) held in the Company on 18 March 2019 (Record Date) at an issue price of 0.3 of a cent per New Share plus one(1) free accompanying option for every two(2) New Shares subscribed for(New Options).

Full details of the Entitlement Issue were disclosed in a Prospectus lodged by the Company with ASIC and ASX on 13 March 2019 which was mailed to eligible shareholders on 14 March 2019. The New Shares under the Entitlement Issue will rank equally with the existing Shares on issue.

The extended timetable for the Entitlement Issue is as follows:

EVENT	DATE
Issue of Placement Shares	1 March 2019
Prospectus lodged with ASIC and ASX Company applies for quotation of New Shares (Appendix 3B)	13 March 2019
Company sends notice to shareholders containing the information required by Appendix 3B	14 March 2019
"Ex" Date	15 March 2019
Record Date to identify Shareholders entitled to participate in the Offer	18 March 2019, 7pm (AEDT)
Prospectus and Entitlement and Acceptance Forms dispatched to Shareholders, Offer period opens	21 March 2019
Last date to extend the offer closing date	27 March 2019
Closing date for acceptances	5pm (AEDT) 5 April 2019
Shares quoted on a deferred settlement basis	8 April 2019
Notification to ASX of under subscriptions	10 April 2019
Issue date for New Shares and New Options issued under the Offer. Deferred settlement trading ends Updated Appendix 3B (if required)	12 April 2019
Normal Trading of New Shares on ASX commences	15 April 2019