



PROJECTS- AUSTRALIA



ABOUT

PepinNini Minerals Limited is a diversified ASX listed Exploration Company focused on developing and discovering major new mineral deposits. The Company has secured strategically located exploration tenements in the Musgrave Province of South and Western Australia and the Georgetown Inlier of North Queensland. A portfolio of prospective exploration tenements has been established in Argentina.

DIRECTORS

Rebecca Holland-Kennedy

Managing Director

Philip Clifford

Technical Director

Robert WeiSun

Non-Executive Director

Sarah Clifton-Brown

Finance Director

Justin Nelson

Company Secretary

CONTACT

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FURTHER INFORMATION

Ms Rebecca Holland-Kennedy

Managing Director

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SHARE PURCHASE PLAN

The Directors of PepinNini Minerals Ltd wish to notify shareholders of an extension to the closing date of the Share Purchase Plan(SPP) announced on 16 October 2015 to 5pm(ESDT) on Monday 16 November 2015.

Updated Indicative timetable

- Record Date –15 October 2015
- Despatch Date of Offer Documentation – 22 October 2015
- Opening Date for receipt of Applications – 22 October 2015
- Closing Date for receipt of Applications – 16 November 2015
- Date of Issue of Shares – 23 November 2015
- Anticipated Date of Quotation of Shares – 23 November 2015

The SPP provides eligible holders of shares in PepinNini Minerals Limited (Company) with the opportunity to each acquire up to \$15,000 worth of additional shares in the Company (Shares). The total number of Shares to be issued under the SPP will be capped at 57,943,960 Shares, being the number of Shares required to raise up to a maximum of \$620,000.00. Applications will be accepted on a first come, first accepted basis, as the Company's directors decide. Accordingly, you may not receive the full amount or any of the shares for which you have applied. If this is the case, the excess subscription monies will be refunded to you without interest as soon as reasonably practicable. Each offer is made on the same terms and conditions.

Registered holders of fully paid Shares at 6:30 pm (Adelaide time) on 15 October 2015 that have a registered address in either Australia or New Zealand are eligible to participate in the SPP and will have received personalised application forms despatched 22 October 2015 by Link Market Services: contact 1300 554 474 or international callers +61 1300 554 474.

The SPP issue price of 1.07 cents per share is a 12.0% discount to the volume weighted average market price of the Company's shares calculated over the last 5 days on which sales in the Company's shares were recorded prior to 16 October 2015 (the announcement of the SPP).

You may apply for parcels of shares as set out below:

- \$1,000 for 93,458 shares
- \$2,000 for 186,916 shares
- \$3,000 for 280,374 shares
- \$5,000 for 467,290 shares
- \$10,000 for 934,580 shares
- \$15,000 for 1,401,870 shares