



PROJECTS- AUSTRALIA



ABOUT

PepinNini Minerals Limited is a diversified ASX listed Exploration Company focused on developing and discovering major new mineral deposits. The Company has secured strategically located exploration tenements in the Musgrave Province of South and Western Australia and the Georgetown Inlier of North Queensland. A portfolio of prospective exploration tenements has been established in Argentina.

DIRECTORS

Rebecca Holland-Kennedy

Managing Director

Philip Clifford

Technical Director

Robert WeiSun

Non-Executive Director

Sarah Clifton-Brown

Finance Director

Justin Nelson

Company Secretary

CONTACT

PepinNini Minerals Limited

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FURTHER INFORMATION

Ms Rebecca Holland-Kennedy

Managing Director

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SHARE PURCHASE PLAN

The Directors of PepinNini Minerals Ltd wish to notify shareholders of the closure of the Share Purchase Plan (SPP) on 16 November 2015. The plan raised \$261,000. Share statements will be issued on 23 November and shares will be able to be traded on Monday 23 November 2015.

Shares purchased under the SPP will be issued at the purchase price of \$0.0107 (1.07c) per share with no brokerage or other transaction costs.

Proceeds from the SPP will be utilised on the Company's Musgrave Ni-Cu-PGE Projects at the West Musgrave Spinifex Range project and the Central Musgrave Caroline Project.

All Directors have participated in the share purchase plan and are committed to conserving the Company's cash wherever possible and ensuring exploration funding is maximised. As such, in addition to all Directors participating in the share purchase plan, the Directors [effective 1 December 2015] have voluntarily offered to receive reduced payments to those of their employment contracts until further notice.

Reductions in technical and administrative staff costs have also been implemented.

The Directors wish to thank participating shareholders for their ongoing support of the company and our projects.

Funds raised represent a 42% take up of the offer made.