



96 Babbage Road
Roseville Chase
NSW 2069

Tel: +61 (0)2 9417 6212
Fax: +61 (0)2 9417 3043

Email: admin@pepinnini.com.au

27 May 2014

ASX Market Announcements
ASX Limited
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

NON RENOUNCEABLE ENTITLEMENT ISSUE OF SHARES – SHORTFALL NOTIFICATION

The Directors of PepinNini Minerals Limited are pleased to announce that the Non-Renounceable Entitlement Issue offered pursuant to the **Prospectus** lodged on 24 April 2014 (“**Offer**”) has resulted in applications for 23,294,559 shares, representing a 29% take up of the Offer.

The Company advises that the results of the Offer are as follows:

| | |
|---|------------|
| Total number of shares offered under the Prospectus | 80,291,361 |
| Total number of shares applied for | 23,294,559 |
| Shortfall | 56,996,802 |

The shortfall will be dealt with in accordance with sections 2.3 and 2.4 of the Prospectus.

Shortfall application forms for shareholders and non-shareholders to apply for new shares can be obtained by contacting the company on (08) 8218 5000 or (02) 9417 6212 or via the email address above.

If you wish to apply for shortfall you must complete an application form attached to, or accompanied by, a copy of the Prospectus. You should consider the Prospectus in deciding whether to apply for new shares.

Enquiries:

Rebecca Holland-Kennedy
Managing Director
PepinNini Minerals Ltd