



Amended Share Placement



ABOUT

PepinNini Lithium Limited is a diversified ASX listed Exploration Company focused on exploring and developing a lithium brine resource and production project in Salta Province Argentina within the Lithium Triangle of South America. The Company also holds strategically located exploration tenements in the Musgrave Province of South Australia. The company also holds a copper-gold exploration project in Salta Province, Argentina

DIRECTORS

Rebecca Holland-Kennedy

Managing Director

Sarah Clifton-Brown

Finance Director

Philip Clifford

Non-Executive Director

Justin Nelson

Company Secretary

CONTACT

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FURTHER INFORMATION

Ms Rebecca Holland-Kennedy

Managing Director

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PepinNini Lithium Limited (the Company) wishes to amend the placement announced 10 October 2018 to announce the placement of 17,833,333 ordinary fully paid shares in the Company at \$0.006(0.6 of a cent), raising a total of \$107,000 before costs, representing 2.73% of PepinNini's pre-placement undiluted capital or 2.66% of post placement capital on a diluted basis.

The placement was managed by RM Corporate Finance Pty Ltd AFSL 315235

The placement of 17,833,333 shares has been made to investors to whom one or more of the exceptions in section 708 of the Corporations Act applies.

Directors thank shareholders for their continued support. Proceeds from the capital raised will be used to progress the company's Salta Lithium Project in Argentina and for working capital.

In accordance with Listing Rule 3.10.3, the Company provides the following details of the placement shares:

Class of Securities:	Fully paid ordinary shares
Number to be Issued:	17,833,333
Principal Terms of the Securities	The shares will carry standard rights applicable to quoted ordinary shares in the Company and will, from the date of issue, rank equally with fully paid quoted ordinary shares currently on issue.
Issue Price:	\$0.006(0.6 of a cent)
Purpose of Issue:	Funds raised will be used to progress the company's Salta Lithium Project in Argentina and general working capital.
Shareholder Approval:	The Company will not seek shareholder approval prior to the issue of the 17,833,333 placement shares, as the placement is being made under the Company's 15% placement capacity under LR7.1 and 10% additional placement capacity under LR7.1A and therefore approval for this issue is not required by the Listing Rules. The Company intends to subsequently seek approval of this issue at a general meeting pursuant to Listing Rule 7.4 (subsequent approval of issue of securities).
Issue to Class:	The issue is not being made to a class of security holders. The shares will be quoted as ordinary securities on the ASX.

As the issue will be made to investors to whom one or more of the exceptions in section 708 of the Corporations Act applies, it will not require disclosure under the Corporations Act.