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The Company Announcements Office  
ASX Limited  
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### CLOSURE OF NON RENOUNCEABLE ENTITLEMENT ISSUE OF SHARES

The Directors of PepinNini Minerals Limited wish to announce that the Non-Renounceable Entitlement Issue of shares offered pursuant to the **Prospectus** lodged with ASIC on 24 April 2014 has closed.

The shortfall will be dealt with in accordance with sections 2.3 and 2.4 of the Prospectus. The final amount of the shortfall will be announced in the coming days.

Shortfall application forms for shareholders and non-shareholders to apply for new shares can be obtained by contacting the company on (08) 8218 5000 or (02) 9417 6212 or via the email above.

If you wish to apply for shortfall you must complete an application form attached to, or accompanied by, a copy of the Prospectus. You should consider the Prospectus in deciding whether to apply for new shares.

Enquiries:

A handwritten signature in black ink, reading 'R. A. Holland - Kennedy'.

Rebecca Holland-Kennedy  
Managing Director  
PepinNini Minerals Ltd