



PROJECTS- AUSTRALIA



ABOUT

PepinNini Minerals Limited is a diversified ASX listed Exploration Company focused on developing and discovering major new mineral deposits. The Company has secured strategically located exploration tenements in the Musgrave Province of South and Western Australia and the Georgetown Inlier of North Queensland. A portfolio of prospective exploration tenements has been established in Argentina.

DIRECTORS

Rebecca Holland-Kennedy

Managing Director

Philip Clifford

Technical Director

Robert WeiSun

Non-Executive Director

Sarah Clifton-Brown

Finance Director

Justin Nelson

Company Secretary

CONTACT

PepinNini Minerals Limited

ABN 55 101 714 989

Level 6, 108 King William Street,
Adelaide SA 5000

TEL: +61 (0)8 8218 5000

FAX: +61 (0)8 8212 5717

EMAIL: admin@pnn-adelaide.com.au

FURTHER INFORMATION

Ms Rebecca Holland-Kennedy

Managing Director

TEL: +61 (0)8 8218 5000

www.pepinnini.com.au



SHARE PURCHASE PLAN

Notice under ASIC Class Order [CO 09/425]

On 16 October 2015 PepinNini Minerals Limited (Company) announced a Share Purchase Plan (SPP) to provide eligible shareholders with the opportunity to subscribe for additional shares in the Company without incurring brokerage or other transaction costs.

The SPP entitles each eligible shareholder to acquire a maximum of \$15,000 worth of shares in the Company at 1.07 cents per share. This represents a discount of 12% to the volume weighted average market price of the Company's shares calculated over the last five days on which sales in the Company's shares were recorded up to the date of the announcement of the SPP.

The Company gives notice under paragraph 7(f)(ii) of ASIC Class Order [CO 09/425] that:

- the Company will make offers to issue shares pursuant to the SPP without disclosure to investors under Part 6D.2 of the Corporations Act 2001 (Act);
- this notice is being given in accordance with ASIC Class Order [CO 09/425];
- as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and section 674 of the Act; and
- as at the date of this notice, there is no excluded information (in accordance with the requirements of sub-sections 708A(7) and (8) of the Act).