

# Appendix 3F

## Final share buy-back notice (*except* minimum holding buy-back)

Introduced 1/9/99. Origin: Appendices 7D and 7E. Amended 30/9/2001.

*Information and documents given to ASX become ASX's property and may be made public.*

Name of entity	ABN
<b>PEPININI MINERALS LIMITED</b>	<b>55101714989</b>

We (the entity) give ASX the following information.

### Description of buy-back

1	Type of buy-back	<b>ON MARKET</b>
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### Details of all shares bought back

2	Number of shares bought back	<b>1,905,000</b>
3	Total consideration paid or payable for the shares	<b>\$1,635,267.41</b>
4	If buy-back is an on-market buy-back - highest and lowest price paid	highest price paid:\$1.00 date: 11 Feb 2008  lowest price paid:\$0.65 date: 19 Aug 08

+ See chapter 19 for defined terms.

## **Compliance statement**

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:  ..... Date: .20<sup>th</sup> August 2008.

Print name: Rebecca Holland-Kennedy ...

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