



5 September 2019

ASX Market Announcements  
ASX  
20 Bridge Street  
Sydney NSW 2000  
AUSTRALIA

*Electronic Lodgement*

## RESULTS OF EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS

In accordance with Listing Rule 3.13.2 and section 251AA of the Corporations Act 2001 the following information is provided:

The Directors of PepinNini Lithium Limited wish to advise that all the resolutions as per the Notice of Meeting were passed on a show of hands at the Extraordinary General Meeting of shareholders held today. Resolution 1 was withdrawn before the meeting.

### Resolution 1 – Withdrawn before the meeting

### Resolution 2 – Ratification of a previous issue of shares

“That, for the purposes of ASX Listing Rule 7.4 and for all other purposes, approval is given for the previous issue of 17,833,333 fully paid ordinary shares on 29 October 2018 to sophisticated investors on the terms and conditions set out in the Explanatory Memorandum.”

Valid proxy votes received in relation to Ordinary Resolution 2 were:

1. 708,361,740 available proxy votes received
2. 631,183,063 votes in favour of the resolution
3. 23,420,923 votes against the resolution
4. 488,198 abstentions
5. 53,757,754 at the discretion of the proxy holder

The resolution was carried and the previous issue of shares was ratified.

### Resolution 3 – Ratification of a previous issue of shares and options

“That, for the purposes of ASX Listing Rule 7.4 and for all other purposes, approval is given for the previous issue of 34,000,000 fully paid ordinary shares and 17,000,000 Options to sophisticated investors on 18 December 2018 on the terms and conditions set out in the Explanatory Memorandum.”

Valid proxy votes received in relation to Ordinary Resolution 3 were:

1. 708,238,740 available proxy votes received
2. 631,280,063 votes in favour of the resolution
3. 23,200,923 votes against the resolution
4. 611,198 abstentions
5. 53,757,754 at the discretion of the proxy holder

The resolution was carried and the previous issue of shares and options was ratified.

#### **Resolution 4 – Ratification of a previous issue of shares**

“That, for the purposes of ASX Listing Rule 7.4 and for all other purposes, approval is given for the previous issue of 98,000,000 fully paid ordinary shares to sophisticated investors on 1 March 2019 on the terms and conditions set out in the Explanatory Memorandum.”

Valid proxy votes received in relation to Ordinary Resolution 4 were:

1. 708,361,740 available proxy votes received
2. 631,658,063 votes in favour of the resolution
3. 22,945,923 votes against the resolution
4. 488,198 abstentions
5. 53,757,754 at the discretion of the proxy holder

The resolution was carried and the previous issue of shares was ratified.

#### **Resolution 5 – Ratification of a previous issue of shares and options**

“That, for the purposes of ASX Listing Rule 7.4 and for all other purposes, approval is given for the previous issue of 10,000,000 fully paid ordinary shares and 51,000,000 options to RM Corporate Finance Pty Ltd on 6 May 2019 on the terms and conditions set out in the Explanatory Memorandum.”

Valid proxy votes received in relation to Ordinary Resolution 5 were:

1. 708,343,615 available proxy votes received
2. 630,578,563 votes in favour of the resolution
3. 24,007,298 votes against the resolution
4. 506,323 abstentions
5. 53,757,754 at the discretion of the proxy holder

The resolution was carried and the previous issue of shares and options was ratified.

#### **Resolution 6 – Ratification of a previous issue of options**

“That, for the purposes of ASX Listing Rule 7.1 and for all other purposes, approval is given for the issue of 24,000,000 options to RM Corporate Finance Pty Ltd on the terms and conditions set out in the Explanatory Memorandum.”

Valid proxy votes received in relation to Ordinary Resolution 6 were:

1. 708,092,615 available proxy votes received
2. 599,923,033 votes in favour of the resolution
3. 33,911,828 votes against the resolution
4. 757,323 abstentions
5. 74,257,754 at the discretion of the proxy holder

The resolution was carried and previous issue of options was ratified.

**Resolution 7 – Approval of issue of options**

" That, for the purposes of ASX Listing Rule 7.1 and for all other purposes, approval is given for the issue of 49,000,000 options to sophisticated investors on the terms and conditions set out in the Explanatory Memorandum."

Valid proxy votes received in relation to Ordinary Resolution 7 were:

1. 708,092,615 available proxy votes received
2. 599,924,533 votes in favour of the resolution
3. 33,910,328 votes against the resolution
4. 757,323 abstentions
5. 74,257,754 at the discretion of the proxy holder

The resolution was carried and the issue of options was approved.

A handwritten signature in black ink, appearing to read 'Justin Nelson', with a large, stylized initial 'J' and 'N'.

Justin Nelson,  
Company Secretary