



96 Babbage Road
Roseville Chase
NSW 2069

Tel: +61 (0)2 9417 6212
Fax: +61 (0)2 9417 3043
Email: admin@pepinini.com.au

31 July 2012

The Company Announcements Office
ASX Limited
Level 10 Exchange Centre
20 Bond Street
SYDNEY NSW 2000

Attention - Company Announcements Officer - By E-Lodgement

CLOSURE OF NON RENOUNCEABLE ENTITLEMENT ISSUE

The Directors of PepinNini Minerals Limited are pleased to announce that the Non-Renounceable Entitlement Issue offered pursuant to the prospectus lodged on 28 June 2012 has closed (**Prospectus**).

The Company advises that the results of the Offer are as follows:

Total number of shares offered under the Prospectus	59,802,308
Total number of shares applied for	25,475,494
Shortfall	34,326,814

The shortfall will be dealt with in accordance with sections 5.8, 5.12 and section 9.3 of the Prospectus.

Enquiries:

Rebecca Holland-Kennedy
Company Secretary/Director
PepinNini Minerals Ltd