



2 July 2018

ASX Market Announcements
ASX
20 Bridge Street
Sydney NSW 2000
AUSTRALIA

Electronic Lodgement

RESULTS OF EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS

In accordance with Listing Rule 3.13.2 and section 251AA of the Corporations Act 2001 the following information is provided:

The Directors of PepinNini Minerals Limited wish to advise that all the resolutions as per the Notice of Meeting were passed on a show of hands at the Extraordinary General Meeting of shareholders held today.

Resolution 1 – Ratification of a previous issue of shares

“That, for the purposes of ASX Listing Rule 7.4 and for all other purposes, approval is given for the previous issue of 26,000,000 fully paid ordinary shares at \$0.058 per fully paid ordinary share on 15 January 2018 on the terms and conditions and in the manner set out in the Explanatory Memorandum.”

Valid proxy votes received in relation to Ordinary Resolution 1 were:

1. 126,773,479 available proxy votes received
2. 116,419,731 votes in favour of the resolution
3. 243,127 votes against the resolution
4. 20,163 abstentions
5. 10,090,458 at the discretion of the proxy holder

The resolution was carried and the previous issue of shares was ratified.

Resolution 2 – Ratification of a previous issue of shares

“That, for the purposes of ASX Listing Rule 7.4 and for all other purposes, approval is given for the previous issue of 6,072,727 fully paid ordinary shares on 14 May 2018 on the terms and conditions and in the manner set out in the Explanatory Memorandum.”

Valid proxy votes received in relation to Ordinary Resolution 2 were:

1. 126,773,479 available proxy votes received
2. 111,693,328 votes in favour of the resolution
3. 271,627 votes against the resolution
4. 4,718,066 abstentions
5. 10,090,458 at the discretion of the proxy holder

The resolution was carried and the previous issue of shares was ratified.

Resolution 3 – Ratification of a previous issue of shares

“That, for the purposes of ASX Listing Rule 7.4 and for all other purposes, approval is given for the previous issue of 17,000,000 shares to Acuity Capital Investment Management Pty Ltd ATF Acuity capital holdings Trust on the terms and conditions and in the manner set out in the Explanatory Memorandum.”

Valid proxy votes received in relation to Ordinary Resolution 3 were:

1. 126,773,479 available proxy votes received
2. 116,408,931 votes in favour of the resolution
3. 253,927 votes against the resolution
4. 20,163 abstentions
5. 10,090,458 at the discretion of the proxy holder

The resolution was carried and the previous issue of shares was ratified.

Resolution 4 – Ratification of a previous issue of options

“That, for the purposes of ASX Listing Rule 7.4 and for all other purposes, approval is given for the previous issue of 4,800,000 options to Bergen Global Opportunity Fund II, LLC on 14 May 2018, on the terms and conditions and in the manner set out in the Explanatory Memorandum.”

Valid proxy votes received in relation to Ordinary Resolution 4 were:

1. 126,773,479 available proxy votes received
2. 111,691,028 votes in favour of the resolution
3. 273,927 votes against the resolution
4. 4,718,066 abstentions
5. 10,090,458 at the discretion of the proxy holder

The resolution was carried and the previous issue of options was ratified.

Resolution 5 – Ratification of a previous issue of convertible securities

“That, for the purposes of ASX Listing Rule 7.4 and for all other purposes, approval is given for the previous issue of 426,000 convertible securities to Bergen Global Opportunity Fund II, LLC on 14 May 2018, on the terms and conditions and in the manner set out in the Explanatory Memorandum”

Valid proxy votes received in relation to Ordinary Resolution 5 were:

1. 126,773,479 available proxy votes received
2. 111,634,028 votes in favour of the resolution
3. 253,927 votes against the resolution
4. 4,768,066 abstentions
5. 10,117,458 at the discretion of the proxy holder

The resolution was carried and previous issue of convertible securities was ratified.

Resolution 6 – Approval of convertible securities

"That for the purposes of ASX Listing Rule 7.1, and for all other purposes, approval is given for the issue of up to \$1,609,174 aggregate principal amount of convertible securities to Bergen Global Opportunity Fund II, LLC and the issue of ordinary shares on conversion of the convertible securities, on the terms and conditions and in the manner set out in the Explanatory Memorandum."

Valid proxy votes received in relation to Ordinary Resolution 6 were:

1. 126,773,479 available proxy votes received
2. 111,634,028 votes in favour of the resolution
3. 253,927 votes against the resolution
4. 4,768,066 abstentions
5. 10,117,458 at the discretion of the proxy holder

The resolution was carried and the issue of convertible securities was approved.



Justin Nelson
Company Secretary