



Results of Non-Renounceable Entitlement Issue of Securities

The Directors of PepinNini Lithium Ltd wish to advise that the pro-rata non-renounceable Entitlement Issue of new securities offered pursuant to the Prospectus lodged with ASIC on 13th March 2019 has received applications for 147,557,574 New Shares.

The Company advises that the results of the Offer are as follows:

	New Shares	New Options
Total number of shares offered under the Prospectus	409,337,483	204,330,809
Entitlement applications received	115,583,455	57,791,728
Additional applications received	31,974,119	15,987,060
Shortfall	261,779,909	130,559,955

The shortfall will be dealt with in accordance with sections 1.18 and 2.5 of the Prospectus. The Offer is fully underwritten by RM Corporate Finance Pty Ltd.

Successful shareholders will be notified by 15th April 2019 as to their issue of securities and New Shares will be able to be traded 15th April 2019. Funds raised will be used as per the Prospectus to progress the Salta Lithium Project in Argentina.

ABOUT

PepinNini Lithium Limited is a diversified ASX listed Exploration Company focused on exploring and developing a lithium brine resource and production project in Salta Province Argentina within the Lithium Triangle of South America. The Company also holds strategically located exploration tenements in the Musgrave Province of South Australia. The company also holds a copper-gold exploration project in Salta Province, Argentina

DIRECTORS

Rebecca Holland-Kennedy

Managing Director

Sarah Clifton-Brown

Finance Director

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CONTACT

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FURTHER INFORMATION

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