



PROJECTS - ARGENTINA



ABOUT

PepinNini Minerals Limited is a diversified ASX listed Exploration Company focused on exploring and developing a lithium brine resource and production project in Salta Province Argentina within the Lithium Triangle of South America. The Company also holds strategically located exploration tenements in the Musgrave Province of South Australia and the Amadeus Basin of Western Australia. The company also holds a copper-gold exploration project in Salta Province, Argentina

DIRECTORS

Rebecca Holland-Kennedy

Managing Director

Philip Clifford

Technical Director

Robert WeiSun

Non-Executive Director

Sarah Clifton-Brown

Finance Director

Justin Nelson

Company Secretary

CONTACT

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FURTHER INFORMATION

Ms Rebecca Holland-Kennedy

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RESULTS OF NON RENOUNCEABLE ENTITLEMENT ISSUE OF SHARES

The Directors of PepinNini Minerals Ltd (PNN, the Company) are pleased to advise that the non renounceable Entitlement Issue of New Shares issued pursuant to the Prospectus lodged with ASIC on 30 March 2017 (Offer) has received applications for 61,340,599 shares.

The Company advises that the results of the Offer are as follows:

Total number of shares offered under the Prospectus	96,793,972
Entitlement applications received	27,787,660
Additional applications received	33,552,939
Shortfall	35,453,373

The shortfall will be dealt with in accordance with sections 1.16 and 2.5 of the Prospectus and will be managed by the Offer Lead Manager, State One Equities Pty Ltd as per section 5.1 of the Prospectus.

Successful shareholders will be notified by 1 May 2017 as to their allotment of shares and New Shares will be able to be traded 1 May 2017. Funds raised will be used as per the Prospectus to progress the Salta Lithium Project in Argentina.