

10th November 2011

Companies Announcement Office
Australian Stock Exchange Limited
20 Bridge Street
Sydney NSW 2000
AUSTRALIA

Electronic Lodgement

RESULTS OF ANNUAL GENERAL MEETING OF SHAREHOLDERS

In accordance with Listing Rule 3.13.2 and section 251AA of the Corporations Act 2001 the following information is provided:

The Directors of PepinNini Minerals Limited wish to advise that all the resolutions as per the Notice of Meeting were passed on a show of hands at the Annual General Meeting of shareholders held today.

Resolution 1 – Adoption of the Remuneration Report for the year ended 30 June 2011

‘That the Directors’ Remuneration Report required by Section 250R2 of the Corporations Act, as contained in the Directors’ Report for the Company, for the year ended 30 June 2011, be adopted.’

Valid proxy votes received in relation to Ordinary Resolution 1 were:

1. 7,785,885 proxy votes in total
2. 7,245,748 votes in favour of the resolution, including 303,845 votes open to the Chairman
3. 432,437 votes against the resolution representing 5.6% of valid votes received
4. 107,700 abstentions

The resolution was carried and the remuneration report for the year ended 30 June 2011 was adopted.

Resolution 2 – Ratification of previous share issue

“That pursuant to and in accordance with Listing Rule 7.4 of the Listing Rules of the Australian Securities Exchange, the shareholders approve and ratify the prior issue and allotment by the Company of 11,500,000 ordinary fully paid shares to sophisticated or professional investors on 27th and 30th January, 2011.”

Valid proxy votes received in relation to Ordinary Resolution 2 were:

1. 32,325,768 proxy votes in total
2. 31,917,525 votes in favour of the resolution including 3,750 votes open to the Chairman
3. 311,343 votes against the resolution
4. 96,900 abstentions

The resolution was carried and the share issue was ratified.

Resolution 3 – Re-Election of Director

“That Rebecca Holland-Kennedy, being a Director of the Company, retiring by rotation in accordance with the Company’s Constitution, being eligible and offering herself for re-election, be appointed a Director of the Company

10th November 2011

"Valid proxy votes received in relation to Ordinary Resolution 3 were:

1. 22,437,963 proxy votes in total
2. 22,133,823 votes in favour of the resolution including 3,750 votes open to the Chairman
3. 193,140 votes against the resolution
4. 111,000 abstentions;

The resolution was carried and Rebecca Holland-Kennedy was re-elected to the board of the Company.

Resolution 4 – Approval of Employee Share Option Plan

"That for the purpose of ASX Listing Rule 7.2, Exception 9 and for all other purposes the Company approve the issue of securities under the employee incentive option scheme for employees known as "PepinNini Minerals Limited Employee Share Option Plan" as an exception to ASX Listing Rule 7.1"

Valid proxy votes received in relation to Ordinary Resolution 4 were:

1. 12,755,213 proxy votes in total
2. 12,041,597 votes in favour of the resolution including 1,305,340 votes open to the Chairman
3. 616,143 votes against the resolution
4. 97,473 abstentions;

The resolution was carried and the PepinNini Minerals Limited Employee Share Option Plan was approved.



Rebecca Holland-Kennedy
Company Secretary, Executive Director