



Entitlements Issue Extension

The Directors of PepinNini Minerals Ltd (the “Company”) wish to notify all shareholders that an extension of three(3) days will be provided for all shareholders to participate in the pro-rata non-renounceable two for three entitlement issue of shares (New Shares) to raise \$1,587,482 through an offer of 12,211,400 New Shares. Included in the offer are three free New Options for every four New Shares subscribed. (Entitlement Issue or Offer).

The Offer is partially underwritten to \$900,000 by Pendragon Capital Ltd (AFSL 237549).

Full details of the Entitlement Issue were disclosed in a Prospectus lodged by the Company with ASIC and ASX on 1 October 2020 which was mailed to eligible shareholders on 9 October 2020. The New Shares under the Entitlement Issue will rank equally with the existing Shares on issue.

Eligible shareholders can also download individual entitlement and application forms from the offer microsite at www.pepinnini.com.au/2020/10/entitlement-issue-apply-here/

The extended timetable for the Entitlement Issue is as follows:

EVENT	DATE
Trading Halt for sub-underwriting	22 September 2020
Exit from trading halt, announcement of entitlement issue and release of Appendix 3B for the entitlement issue	28 September 2020
Prospectus lodged with ASIC and ASX Appendix 2A is lodged applying for quotation of shares to be issued	1 October 2020
"Ex" Date	5 October 2020
Record Date to identify Shareholders entitled to participate in the Offer	6 October 2020, 7pm (AEDT)
Prospectus and Entitlement and Acceptance Forms dispatched to Shareholders, Offer period opens	9 October 2020
Last date to extend the offer closing date	15 October 2020
Closing date for acceptances	5pm (AEDT) 23 October 2020
Shares quoted on a deferred settlement basis	26 October 2020
Notification to ASX of under subscriptions, updated Appendix 2A is lodged and Shortfall Notice Deadline Date	28 October 2020
Issue date for New Shares and New Options issued under the Offer. Deferred settlement trading ends	30 October 2020
Normal Trading of New Shares on ASX commences	2 November 2020

This announcement was authorised for issue by the Directors of PepinNini Minerals Ltd.



ABOUT

PepinNini Minerals Limited is a diversified ASX listed Australian Exploration Company focused on exploring, discovering and developing a significant mineral resource. PepinNini has exploration tenements prospective for nickel-copper-cobalt-PGE in the Musgrave Province of South Australia and hold a lithium brine resource in Salta Province, Argentina. The company also holds a copper-gold exploration project in Salta Province, Argentina

DIRECTORS

Rebecca Holland-Kennedy
Managing Director
Luis Kennedy
Non-Executive Director
Andre Wessels
Non-Executive Director
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CONTACT

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FURTHER INFORMATION

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