



## Results of Non-Renounceable Entitlement Issue of Securities



### ABOUT

PepinNini Minerals Limited is a diversified ASX listed Australian Exploration Company focused on exploring, discovering and developing a significant mineral resource. PepinNini has exploration tenements prospective for nickel-copper-cobalt-PGE in the Musgrave Province of South Australia and hold a lithium brine resource in Salta Province, Argentina. The company also holds a copper-gold exploration project in Salta Province, Argentina

### DIRECTORS

**Rebecca Holland-Kennedy**  
Managing Director  
**Luis Kennedy**  
Non-Executive Director  
**Andre Wessels**  
Non-Executive Director  
**Dom Francese**  
Company Secretary

### CONTACT

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### FURTHER INFORMATION

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PepinNini Minerals Limited (PepinNini, the Company) wishes to advise that the pro-rata non-renounceable Entitlement Issue of new securities offered pursuant to the Prospectus lodged with ASIC on 1<sup>st</sup> October 2020 has received applications for 22,791,477 New Shares.

The Company advises that the results of the Offer are as follows:

	New Shares	New Options
Total number of securities available under the Prospectus	12,212,457	9,159,343
Entitlement acceptances received	6,938,427	5,203,820
Additional applications received	15,853,050	11,889,788
Shortfall	0	-
Excess applications to be refunded	10,579,020	-

A total of 6,938,427 New Shares will be issued to Shareholders accepting all or part of their Entitlement . In addition, 5,274,030 New Shares will be issued to Shareholders subscribing for New Shares above their Entitlement. Applicants for New Shares above their Entitlement will be scaled back in proportion to their respective holdings on the Record Date.

Excess application amounts will be refunded on 30 October 2020 by direct credit to applicants with bank account details held by the Share Registry. Those applicants who do not have bank account details held by the Share Registry will be refunded by cheque. Refunds by cheque will be despatched to applicants on or about 30 October 2020.

*This announcement was authorised for issue by the Directors of PepinNini Minerals Ltd.*