



PROJECTS- AUSTRALIA



ABOUT

PepinNini Minerals Limited is a diversified ASX listed Exploration Company focused on developing and discovering major new mineral deposits. The Company has secured strategically located exploration tenements in the Musgrave Province of South and Western Australia and the Georgetown Inlier of North Queensland. A portfolio of prospective exploration tenements has been established in Argentina.

DIRECTORS

Rebecca Holland-Kennedy

Managing Director

Philip Clifford

Technical Director

Robert WeiSun

Non-Executive Director

Sarah Clifton-Brown

Finance Director

Justin Nelson

Company Secretary

CONTACT

PepinNini Minerals Limited
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FURTHER INFORMATION

Ms Rebecca Holland-Kennedy

Managing Director

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SHARE PURCHASE PLAN

- **Share Purchase Plan (SPP) to provide each eligible shareholder with the opportunity to subscribe for up to 1,401,870 new shares for \$15,000.**
- **The issue price of 1.07cents per share is a 12% discount to the volume weighted average market price of the Company's shares calculated over the last 5 days on which sales in the Company's shares were recorded up to yesterday's closing price**
- **Funds will be used to progress drill testing targets delineated by vacuum drilling for the West Musgrave Spinifex Range Ni-Cu-PGE project and for the airborne electromagnetic survey in collaboration with CSIRO on the Central Musgrave Caroline and Anerinna Hills Ni-Cu-PGE Project and for working capital.**
- **All directors will participate in the SPP**

PepinNini have active exploration planned over the coming months with core drill testing at the West Musgrave Spinifex Range Nickel(Ni)-Copper(Cu) and Platinum Group Element (PGE) project and the airborne electromagnetic survey in collaboration with CSIRO and SA Dept of State Development at the Central Musgrave Caroline and Anerinna Hills Ni-Cu-PGE Project followed by vacuum and core drill testing and leach testing and sampling on the Oasis Uranium Project in Queensland.

Proceeds from the SPP will be utilised on the Company's Musgrave Ni-Cu-PGE Projects at the West Musgrave Spinifex Range project following the announcement of vacuum drilling results from 622 holes and 3,170m on 18th September as well as the Central Musgrave Caroline and Anerinna Hills Project where vacuum drilling of 253 holes and 3,004m outlined trends indicative of anomalous values of Ni, Cu and PGE geochemistry was announced 5th June 2015.

The SPP provides eligible holders of shares in PepinNini Minerals Limited (Company) with the opportunity to each acquire up to \$15,000 worth of additional shares in the Company (Shares). The total number of Shares to be issued under the SPP will be capped at 57,943,960 Shares, being the number of Shares required to raise up to a maximum of \$620,000.00. Applications will be accepted on a first come, first accepted basis, as the Company's directors decide. Accordingly, you may not receive the full amount or any of the shares for which you have applied. If this is the case, the excess subscription monies will be refunded to you without interest as soon as reasonably practicable. Each offer is made on the same terms and conditions.

Registered holders of fully paid Shares at 6:30 pm (Adelaide time) on 15 October 2015 that have a registered address in either Australia or New Zealand are eligible to participate in the SPP.

The SPP issue price of 1.07 cents per share is a 12.0% discount to the volume weighted average market price of the Company's shares calculated over the last 5 days on which sales in the Company's shares were recorded prior to 16 October 2015 (the announcement of the SPP).



You may apply for parcels of shares as set out below:

- \$1,000 for 93,458 shares
- \$2,000 for 186,916 shares
- \$3,000 for 280,374 shares
- \$5,000 for 467,290 shares
- \$10,000 for 934,580 shares
- \$15,000 for 1,401,870 shares

Indicative timetable

- Record Date – 15 October 2015
- Despatch Date of Offer Documentation – 22 October 2015
- Opening Date for receipt of Applications – 22 October 2015
- Closing Date for receipt of Applications – 9 November 2015
- Date of Issue of Shares – 16 November 2015
- Anticipated Date of Quotation of Shares – 16 November 2015

The information in this report that relates to Exploration Targets, Exploration Results, Mineral Resources or Ore Reserves is based on information compiled by Mr Philip Clifford who is a member of the Australasian Institute of Mining and Metallurgy. Mr Clifford is employed full time by the company as Technical Director and has a minimum of five years relevant experience in the style of mineralisation and type of deposit under consideration and qualifies as a Competent Person as defined in the 2012 edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves". Mr Clifford consents to the inclusion of the information in this report in the form and context in which it appears.